Name of warrant FPT.VND.M.CA.T.2021.2 **VNDirect Securities Corporation** Company name

Subject Certificate for Initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.187/GCN-UBCK dated September 22, 2021 to VNDirect Securities Corporation as follows:

1. Name of warrant: Warrant FPT.VND.M.CA.T.2021.2

2. Code of underlying security: **FPT** 

3. Issuer of underlying security: **FPT Corporation** 4. Quantity of warrants registered for offering: 6,000,000 warrants

5. Conversion ratio: 12:1 6. Warrant type (call/ put): Call

European-style 7. Warrant style:

8. Payment method for exercise of warrants: cash 9. Duration: 4 months

Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) -10. Depository bank of collateral:

Ha Thanh Branch